

Management Fee Schedule

With more than 20 years of experience in grantmaking across the globe, Myriad USA is a trusted resource and partner to those who want to support charitable initiatives worldwide.

Advised Gifts

Fees are charged on each grant:

5% of the first \$100,000;

3% of the next \$400,000;

1% of the next \$500,000;

and 0.5% of the amount in excess of \$1 million.

\$5,000 grant minimum

Max. fee: Flat \$32,000 for grants over \$3 million.

Donor Advised Funds

FUNDS WITHOUT INVESTED ASSETS:

Fees are charged on each grant:

5% of the first \$100,000;

3% of the next \$400,000;

1% of the next \$500,000;

and 0.5% of the amount in excess of \$1 million.

\$5,000 grant minimum

Max. fee: Flat \$32,000 for grants over \$3 million.

No annual maintenance fees or minimum balance.

FUNDS WITH INVESTED ASSETS:

Fees are 0.7% of the fund's invested assets per year (0.175% assessed quarterly), or a flat fee of \$1,750, whichever is greater.

No fees are charged on individual grants.

Minimum balance of \$250,000.

Legacy Funds

Fees are 0.7% of the fund's invested assets per year (0.175% assessed quarterly), or a flat fee of \$1,750, whichever is greater.

No fees are charged on individual grants.

Minimum balance of \$250,000.

American Friends Funds & Disaster Response Funds

Donors to these funds are not charged a fee on their individual gifts. Funds are charged a fee based on the cumulative total of contributions received annually.

5% of the first \$100,000;

3% of the next \$400,000;

1% of the next \$500,000;

and 0.5% of the total in excess of \$1 million.

Fund set-up fee: \$1,500

Max. fee: Any single donation greater than \$3 million will be assessed a fee capped at \$3 million.

Myriad ART

Fees are charged based on the art's appraised value:

5% of the first \$100,000;

3% of the next \$400,000;

1% of the next \$500,000;

0.5% of the value in excess of \$1 million.

Min. fee: \$2,500

Max. fee: With artworks appraised over \$3 million, the fee can be negotiable, depending on complexity.

Advisory Plus

Fees for customized consulting services are based on the scope of work and agreed upon in advance.

Questions

Contact us at info@myriadusa.org or (212) 713-7660

The fees listed above are all-inclusive.

Note: For grants to China, we work with our Myriad Alliance partner Give2Asia. Due to the complexity, a different fee structure applies.