

Flexible Philanthropy with a Global Reach

A Donor Advised Fund is a flexible tool for individuals, families, and corporate donors seeking to support nonprofit initiatives across the globe. Claim an immediate tax deduction when you contribute to your fund and then recommend grants to favorite charities at your convenience.

A Flexible Solution

- Open a fund at Myriad USA with a first contribution of any size
- Make additional tax-deductible contributions via check or wire transfer, or contribute appreciated securities
- Donate funds from an existing donor advised fund or private foundation
- Rest assured that grant recipients are thoroughly vetted, and grant payments are made via secure wire transfer
- Give with confidence knowing that grants will meet U.S. and recipient country compliance
- Understand the impact of your grantmaking with end-of-project reporting
- Log into our fund portal to view contributions received, grants made, and available balance

Optional Features

- Invite friends and relatives to contribute to your fund
- Grow your fund assets through investments, with guidance from our Investment Committee
- Transfer remaining assets to a Legacy Fund for continued, long term support to a favorite cause overseas

A Personal Touch

- Enjoy a dedicated account manager to answer any questions you may have
- Call on us to identify premier nonprofits in the country and field of your interest
- Leverage our trusted network of local experts and two decades of giving experience

Fee Structure

MANAGEMENT FEE:

(charged on total gifts received in a calendar year)
5% of the first \$100,000
3% of the next \$400,000
1% of the next \$500,000
0.5% of total contributions received in excess of \$1 million
Max. fee: Any single donation greater than \$3 million will be assessed a fee capped at \$3 million.

INVESTMENT FEE:

Invested funds are charged a fee of 70 basis points per year (i.e., 0.7% of invested assets; 0.175% assessed quarterly), or a flat fee of \$1,750, whichever is greater.

No legal fees or annual fees

No minimum balance requirement

Member of Myriad, the alliance for borderless giving