



**myriad**  
**usa**  
for borderless giving

# MANAGEMENT FEE SCHEDULE

With more than 20 years of experience in grantmaking across the globe, Myriad USA is a trusted resource and partner to those who want to support charitable initiatives worldwide.

## ADVISED GIFTS

Fees are charged on each grant:  
5% of the first \$100,000;  
3% of the next \$400,000;  
1% of the next \$500,000;  
and 0.5% of the amount in excess of \$1,000,000.  
Min. fee: \$250 (\$5,000 grant minimum).  
Max. fee: Flat \$32,000 for grants over \$3 million.

## DONOR ADVISED FUNDS

### Funds without invested assets:

Fees are charged on each grant:  
5% of the first \$100,000;  
3% of the next \$400,000;  
1% of the next \$500,000;  
and 0.5% of the amount in excess of \$1,000,000.  
Min. fee: \$250 (\$5,000 grant minimum).  
Max. fee: Flat \$32,000 for grants over \$3 million.  
No annual maintenance fees or minimum balance.

### Funds with invested assets:

Fees are 0.7% of the fund's invested assets per year.  
(0.175% assessed quarterly)  
No fees are charged on individual grants.  
Minimum balance of \$250,000.

## LEGACY FUNDS

Fees are 0.7% of the fund's invested assets per year.  
(0.175% assessed quarterly)  
No fees are charged on individual grants.  
Minimum balance of \$250,000.

## AMERICAN FRIENDS FUNDS & DISASTER RESPONSE FUNDS

Donors to these funds are not charged a fee on their individual gifts. Funds are charged a fee based on the cumulative total of contributions received annually.  
5% of the first \$100,000;  
3% of the next \$400,000;  
1% of the next \$500,000;  
and 0.5% of the total in excess of \$1,000,000.  
Fund set-up fee: \$1,500  
Max. fee: Any single donation greater than \$3 million will be assessed a fee capped at \$3 million.

## MYRIAD ART

Fees are charged based on the art's appraised value:  
5% of the first \$100,000;  
3% of the next \$400,000;  
1% of the next \$500,000;  
0.5% of the value in excess of \$1,000,000.  
Min. fee: \$2,500  
Max. fee: With artworks appraised over \$3 million, the fee can be negotiable, depending on complexity.

## ADVISORY PLUS

Fees for customized consulting services are based on the scope of work and agreed upon in advance.

## QUESTIONS?

Contact us at [info@myriadusa.org](mailto:info@myriadusa.org) or (212) 713-7660

*The fees listed above are all-inclusive.*

*Note: For grants to China, we work with our Myriad Alliance partner Give2Asia. Due to the complexity, a different fee structure applies.*