



myriad
usa
for borderless giving

A TRUSTED PARTNER FOR INTERNATIONAL GRANTMAKING

Donors in the United States have a wide variety of giving interests, which include causes and organizations throughout the world. When your clients want to support nonprofit initiatives abroad, Myriad USA can partner with you to create giving solutions that drive client satisfaction and increased engagement while also fulfilling clients' philanthropic goals.

With more than 20 years of experience in grantmaking across the globe, Myriad USA is a trusted resource for financial advisors, community foundations, family foundations, donor advised fund sponsors, family offices, attorneys, accountants, and other advisors who support client giving. Last year, Myriad USA facilitated \$169 million in grants to 793 organizations in 89 countries.

WORLDWIDE EXPERTISE

Our team reflects our global community and includes multilingual staff with lived experience all over the world. Plus, we work with consultants in a wide range of countries to help us identify community needs, develop relationships with local nonprofits, and ensure grantmaking impact.

PROVEN RISK MITIGATION

Cross-border grantmaking is subject to specific rules and regulations. Myriad USA's thorough due diligence process guarantees regulatory compliance, mitigates reputational risk, and ensures that grants are supporting legitimate organizations achieving impact in their communities.

CUSTOMIZED GIVING SOLUTIONS

Myriad USA offers a broad portfolio of services and can work with you to develop customized solutions to achieve your clients' giving goals. We can facilitate conversations about giving motivation, vision, and desired impact, as well as support you in discussions about what assets to give and which giving vehicle may be the best fit.

EXCEPTIONAL CLIENT SUPPORT

Myriad USA has built its success on strong, customer-focused relationships. As a partner, you can expect timely communication, competitive and transparent fees, and efficient grantmaking.

START A CONVERSATION

To discuss how Myriad USA can support you and your clients, contact **Rebecca Stibbe**, Director of Family Philanthropy, at 651.386.2250 or rebecca@myriadusa.org.
Learn more at myriadusa.org/advisors.

A PORTFOLIO OF SERVICES TO MEET CLIENT GIVING GOALS

INTERMITTENT SUPPORT FOR INTERNATIONAL CAUSES

For one-time or occasional grantmaking to a favorite organization abroad, Myriad USA offers an **advised gifts** solution. Clients without a specific organization in mind can browse our **directory of pre-vetted nonprofit partners** for inspiration and search by name, interest area, or location.

GIVING ART TO MUSEUMS OVERSEAS

Myriad ART helps clients navigate the complexities involved in donating art and collections to museums in other countries, allowing donors to share their passion with a broader audience while maximizing their potential tax deduction.

ONGOING INTERNATIONAL GRANTMAKING

For clients interested in making multiple, cross-border grants over time, a **donor advised fund** provides this flexibility. There is no minimum to open a fund and no required balance, and the donor may receive an immediate tax deduction for the contribution into their fund. A donor advised fund is also an option for community foundations and companies supporting multiple clients' grantmaking.

SUPPORTING COMMUNITIES WHEN DISASTER STRIKES

In times of crisis, Myriad USA's **disaster response funds** and DisasterLink Network help donors give quickly and confidently to provide relief to communities in need.

GRANTING BEYOND A LIFETIME

To grant for a term of years or perpetually, **Legacy funds** allow a client to support a field of interest, geographic area, or specific organization. Gifts to open a fund can be made during or after a donor's lifetime.

WAYS TO GIVE

Myriad USA accepts a wide variety of assets, including non-cash assets, and we will work with you and your clients to facilitate tax-efficient giving today and legacy planning for the future.

COMPETITIVE FEES AND TIMING

Myriad USA's fees are transparent and all-inclusive, and they vary depending on the type of gift. For example, with advised gifts and standard donor advised fund grants, we charge a fee on a sliding scale based on the grant amount (5%-.5%). Donations to Myriad USA's pre-vetted nonprofit partners have no fee to the donor.

Grant timing can vary based on nonprofit response time, but it usually takes two to four weeks from a grant recommendation for the grant distribution to be received by the grantee via wire transfer.

Myriad USA facilitates thoughtful, effective giving across borders. We provide donors with a simple and efficient platform to support their favorite nonprofit initiatives overseas, anywhere around the world.

Myriad USA is a member of the Myriad Alliance—an international network of like-minded partners who facilitate cross-border giving.

Myriad USA does not provide legal, tax, or investment advice and encourages all donors to consult with their professional advisors to determine the best options for their individual situations. Myriad USA is a U.S. 501(c)(3) public charity (EIN: 58-2277856).