

### How to Optimize Your Digital Fundraising Program



# Speakers



Carla San Vicente Cunha Senior Director of Digital Marketing Faircom New York



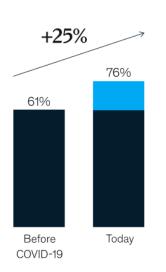
**Vijay Malavia** *Director of Digital Marketing VeraData* 



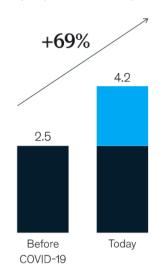
### Eastern Europe/Global Trends

### Three out of four people in CEE are now digitally engaged.

### Digital adoption in CEE Share of users that accessed at least one service



Use of digital channels Number of sectors accessed digitally of the 10 surveyed<sup>1</sup>



12m
new online service
users in CEE

40% increase in the number of users over age 65 who access online services, the highest

among all age groups

95 percent as a result of the COVID-19 crisis—a rise that would have taken two to three years in most industries at pre-pandemic growth rates. In Jan-May 2020 the digital economy of **CEE grew almost twice as fast** as in previous months.

Digital adoption in Europe jumped from 81 percent to

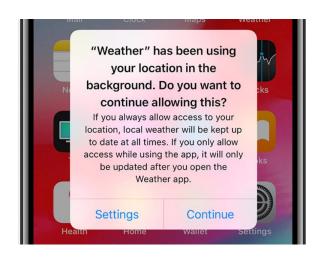
- > **Social Media** (and Grocery) saw the strongest growth along with messaging platforms with mobile as the dominant device.
- ➤ 12 million new users of online services appeared in CEE—more than the population of Slovakia, Croatia and Slovenia put together. Notably, this increase was not only driven by the young population: the strongest growth was actually observed among **consumers aged** over 65.

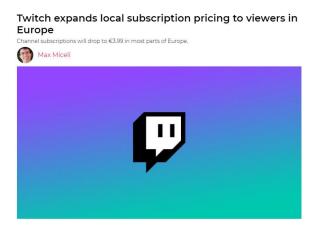
Sectors: banking, insurance, grocery, apparel, entertainment, social media, travel, telecommunications, utilities, public sector.

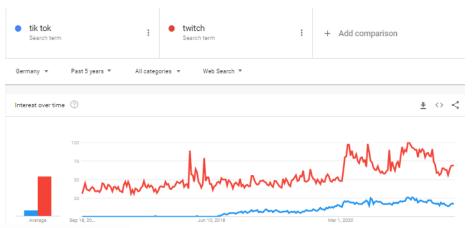
Source: McKinsey & Company COVID-19 Digital Sentiment Insights; survey results for the Czech Republic, Hungary, Poland, and Romania



### Eastern Europe/Global Trends







- ➤ Platforms are enacting measures to improve data privacy. Users are opting out of data collection. As a result, all for profit and non-profit businesses are prioritizing first party data acquisition.
- New "mobile" platforms are emerging such as Tik Tok. Tik Tok attracts mainly younger audiences and has created peer to peer giving tools such as donation stickers to facilitate fundraising.
- ➤ Text donations were at its highest in 2020 with nonprofits sending out over 5.3 million messages and collecting €12.5 million during the pandemic. With both messages sent and donations received via SMS almost doubling every successive year between 2015 and 2020.
- ➤ Rise in gaming is driving mobile growth on live streaming platforms such as Twitch which has generated \$83M+ peer to peer donation revenue in 2020.
- Connected TV is growing but remains fragmented. Streaming services such as Netflix are poised for growth in new and established EEC markets.

### **Digital Toolbox + Best Practices**

### Main Social Media Platforms





### **Purpose/functionality**

Stay connected with family/friends.

### Type of content

 Videos, memes, photos, groups.

### **Audience**

• All genders, all ages from 18 to 65+



### 166 billion active users

### **Purpose/functionality**

A news and conversation tool.

### Type of content

 Short texts, opinions, live streaming videos.

#### **Audience**

 Younger male audience, all genders, highly educated individuals.



### 1 billion active users

### **Purpose/functionality**

 Instagram's sole purpose is to enable users to share images or videos with their audience.

### Type of content

 Video IGTV, images, short-form video

### **Audience**

- More women than men, ages between 18 and 29.
- Over two-thirds of total Instagram audiences are 34-years-old or younger.



### 756 million users

### **Purpose/functionality**

Professional network

### Type of content

Industry articles and general professional content

### **Audience**

- Corporate foundation decision makers
- College graduates, high income earners, urban areas inhabitants, a little bit more men



# Digital Toolbox

- What's in your toolbox in engaging with supporters and prospects?
- Privacy laws impact on lead generation and email audience build up.
- Empowering choice on digital channels
- Personalized experience apps versus desktop
- New and enhanced tools, such as Salesforce for Nonprofits, Google Optimize, WhatsApp and SMS.

Mon, Jul 26, 7:01 PM

We're looking for 778 supporters to step up and support MSF teams fighting COVID-19! Give now to help us save lives: <a href="https://bit.ly/3eZfKRn">https://bit.ly/3eZfKRn</a>



MSF is responding to Haiti's 7.2 magnitude earthquake. Help us be prepared for emergencies around the world by making a gift today: <a href="https://bit.ly/3m9iqjM">https://bit.ly/3m9iqjM</a>

Fri, Aug 20, 1:03 PM

MSF is providing emergency care in Haiti and Afghanistan. Help us be prepared for emergencies like this by making a gift today: <a href="https://bit.ly/3sx8Ubf">https://bit.ly/3sx8Ubf</a>



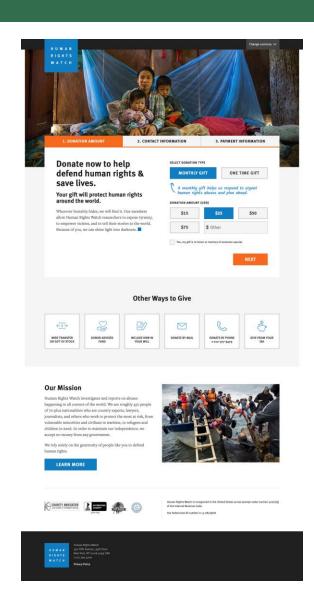






# Donation Page Optimization

- Testing and Optimization
- Understanding your audience
- HRW Donation Page link
- Goals for your department
  - Monthly vs one-time?
  - Other ways to give
  - Donor experience



### Donate now to help defend human rights & save lives.

Your gift will protect human rights around the world.

Wherever brutality hides, we will find it. Our members allow Human Rights Watch researchers to expose tyranny, to empower victims, and to tell their stories to the world. Because of you, we can shine light into darkness.



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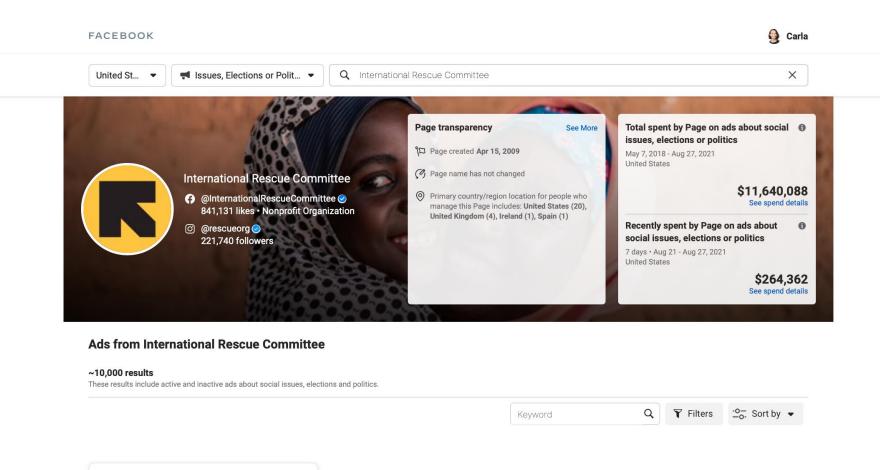
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# Competitor Ad Tracking

- It's crucial to track your competitor's ad spend especially for Facebook/IG ads.
- You can miss a big advertising opportunity if underspending or overspending during high and low traffic times of year.
- You can access competitor information through the <u>Facebook</u> <u>Ad Library</u>





# Grow Your Digital Database

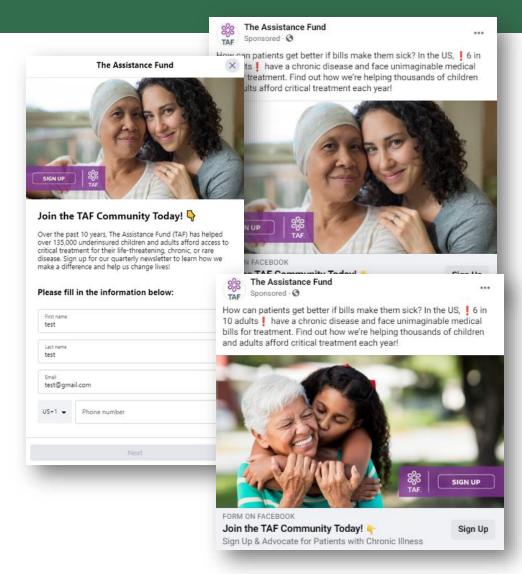
### **Lead Generation Ads**

By far one of the most useful advertising tools that Facebook offers is the Lead Generation Ad.

- Gain new supporters by targeting those who most likely will be interested in your organization.
- Offer an incentive like a free download of a report, in exchange for an email address, or join a newsletter list.

### Don't forget:

- The ad should be direct. Your lead gen ad should be transparent, using strong and to-the-point language and call to action.
- **Follow up ASAP!** A swift follow up to those who have opted- in via email is the vital next step to complete this process.





# **Essential Digital Campaigns**

### **Online Appeals**

### **Giving Tuesday**

- An international day of giving
- This year it's on 11/30

### **EOY Campaigns**

- 12/27-12/31 are crucial dates
- Extended campaigns that run longer tend to perform better even in December

### **Monthly Giving**

- 2-3 times a year is best
- January is the perfect time
  - Upgrade current monthly donors
  - Obtain new monthly donors

### **Online Cultivations**

- Quizzes
- Bounce Back Cards
- Thank you emails

### **Rapid Response**

 A form of real-time marketing in which brands create a marketing initiative or campaign on the fly in response to opportunities that arise.





### **End of Year Best Practices**

- > Setting a fundraising goal can increase your results.
- > Tie donations to a specific need.
- Include a Matching Gift.
- > Launch a "Surprise" Matching Gift Extension.
- Promote Other Ways to Give
- > Text message/WhatsApp message your donors and supporters to encourage giving.
- > **Personalize** your messages to donors and prospects.
  - > **Use lightboxes** to target or suppress audiences
  - > **Test ask strings** to increase average gift.
  - ➤ Create a specific, optimized landing page for year-end giving. Visitors who are directed to a landing page are 10 times more likely to give than visitors who start on a home page.

### Things to Remember:

- ✓ Cultivations
  lift responses before appeals
- ✓ Lift notes break through end of year clutter
- ✓ Final urgent reminders on last day of year
- ✓ 12% of all giving happens in the last three days of the calendar year. Save your most compelling, emotio nally impactful stories and messages for this email.



### Google Ads – Paid Search

Keyword search ads allow a nonprofit to reach target audiences based on interests, behaviors, demographics, and geographics with ads that appeal to them.

Paid Search has the highest Return on As Spend (ROAS) compared to other channels such as Google Display Network. On average nonprofits earn \$4.78 for every \$1 spent. Additionally, optimizing this budget with Google Grant can help increase results.

Google Grant offers up to \$120,000 (USD) a year or \$10,000 (USD) a month of free spend for **an eligible nonprofit**.

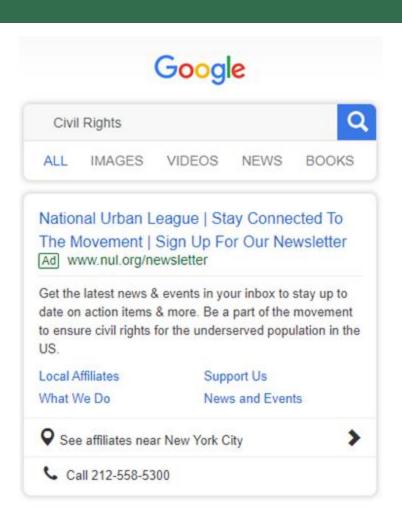
How to Use: Use search keywords and website habits to promote your organization.

How to Measure: Revenue, clicks, CTR, impressions

### Good for:

- Offer an incentive
- Promote Giving
- Promote Events
- Driving to trending content





# Marketing Automation

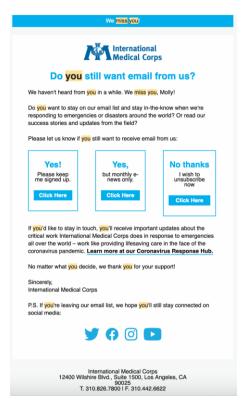
### **Email Automation Best Practices**

#### **Email Welcome Series**

- Email Subscribers
  - E1: Welcome
  - F2: Follow / Volunteer
  - E3: Monthly or one-time ask
- One-time donors
  - E1: Thank them + donor survey
  - E2: Monthly giving or Mid-level push
    - Depends on giving level

### **Audience Reengagement**

- Lapsed audiences
  - We miss you language to generate donations
- Nondonors
  - Promote monthly giving
- Volunteers
  - Other ways to support
- Petition Signers
  - Other ways to support





Frienc

Don't miss out - take the 2021 Drug Policy Reform Reformers Club Survey now!

The Drug Policy Alliance is grateful for your monthly support to help end this disastrous drug war.

Over the last 50 years, the war on drugs has been a dangerous tool of racial and social control. Law enforcement made over 1.5 million drug arrests in 2019 alone – the vast majority for simple possession. And due to targeted policing, surveillance, and punishment tactics, a disproportionate number of those arrested are Black. Latinx. and Indiaenous.

You can help make change and strengthen the movement to end this disastrous drug war by completing this short survey. Your opinions are crucial as we continue to plan and strategize how to end the war on drugs once and for all.

Take the Survey



Kassandra Frederiq



You have received this email because faircomseeds@gmail.com is a member of the Drug Policy Alliance mailing list.

Receive fewer emails. - Contact Us.

Drug Policy Alliance 131 West 33rd St., 15th Floor New York, NY 10001 Unsubscribe.



### **Email Automation Samples**



#### Your Commitment Keeps Us Strong

Dear Carla,

By supporting Human Rights Watch, you have been:

- Protecting children from the devasting effects of climate change.
- Advocating for those who have shouldered the pandemic's most significant burdens.
- Demanding equitable and universal access to the Covid-19 vaccine.
- · And so much more!

I am so appreciative of your activism. Just for today, we've extended our 5X matching gift offer for those who haven't made a gift yet. If you wish to join, please donate by midnight tonight and your gift will be multiplied to shine a spotlight on human rights abuses, secure justice for survivors, and hold abusers accountable for their crimes.

Through our collective compassion, we can work to create a world in which everyone's human rights are respected, protected, and advanced. I am so grateful to do this work with you.

Thank you for your commitment to human rights.

Sincerely,

#### Ken Roth

Executive Director Human Rights Watch

#### Welcome



"My friends have made the story of my life. In a thousand ways, they have enabled me to walk serene and happy." — Helen Keller

Dear Carla.

As Helen observed, our friends are the people who stand with us—in a thousand ways—through life's important milestones and biggest challenges. Their loyalty and commitment enable us to reach our goals—and push the limits of what we thought was possible.

That's why I wanted to write to you and extend a special welcome. As one of Helen Keller International's newest friends, you've made a crucial choice to stand with us and show your commitment to advancing positive change.

Together, we will work to create a world where no one is deprived of nourishing food, essential healthcare, and the chance to realize their true potential, in times of crisis and beyond.

I hope you will take a moment to view this reminder of what your generosity means for vulnerable families around the world.

We are so grateful for your friendship,



Kathy Spal

Kathy Spahn President and CEO Ħ

Hi Friend

Just a quick follow-up on our last email (attached belowl) to confirm that you no longer want to receive emails from charity: water. We'd love to keep you in the loop with updates from our team, stories of impact, and ways you can get involved—but we also want to respect your inbox boundaries. Either way, we're grateful for you!

We noticed that you haven't opened or read any of our emails in the past six months, so we wanted to check in and ask two questions:

1. Would you like to keep getting our emails?

While you were away, you missed events like the Water x Stream campaign and a special story in honor of International Women's Day. If you'd like to continue receiving our emails, click on either of the links above or reply directly to this email.

If not, no hard feelings! You can <u>update your preferences</u> to make sure you're only getting the emails you want.

2. What can we do to make our emails more valuable to you?

Our goal is to keep charity: water supporters connected to our work. If you have any feedback about how we can do that better, we would love to hear from you! Simply reply to this email with your thoughts. We promise to read every word.

If you don't take any of the actions above, we'll take that as a sign that you no longer want to hear from us. We'll remove you from our mailing list and you will stop receiving updates.

You are welcome back any time! (You can resubscribe <u>here.</u>) Our intention is simply to make sure you only get (or don't get) the emails you want

Thank you for your time and feedback—and, most of all, for supporting clean water.

- your friends at charity: water



Dear %%PREFERRED NAME%%.

It's almost your birthday! We hope your special day includes cake, gifts, (did we mention cake?) and time with the people you love. You also have the opportunity to create a personal fundraiser to support drug policy reform, a cause you believe in as a valued Drug Policy Alliance supporter.

Here's the deal: When you create your birthday fundraiser on Facebook, DPA will receive 100% of the funds you raise.

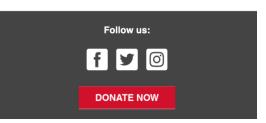
#### START YOUR FUNDRAISER

And just like that, you help us get closer to changing marijuana laws in more states and federally, decriminalizing all drugs, advancing reforms to the criminal legal system and stopping government overreach, providing harm reduction solutions to the overdose crisis, and ending this harmful, racist drug war for good. Together, we will save lives. If your big day is coming up, start your fundralser today!

Thank you for your support and your dedication to changing drug policy for the better. Keep it up!

-Drug Policy Alliance

P.S. Want to celebrate your birthday with a DPA fundraiser, but you don't use Facebook? Email membership@drugpolicy.org to learn about more ways to host a birthday fundraiser with DPA.





### Ad Automation Roadmap

- · Collect data via tags
- Create audiences
- Deploy ads based on behavior such as site visitation, download, social media video view, people who liked your post, etc.

- · Create a funnel strategy
- Deploy ads in a series using behavior as the trigger
- Utilize different calls to action (Ex. Lean More, Contact Us, Donate Now)

- · Integrate ads with email automations
- Create specific journeys for different audience segments
- Use email behavior to determine ad frequency

Integration

Sequencing

Remarketing

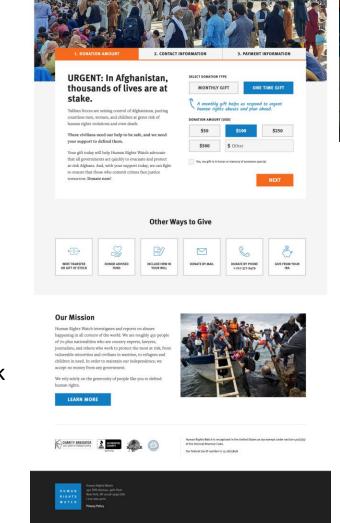




# **Emergency Campaigns**

## **Emergency Campaign Checklist**

- ✓ Stay abreast of the current news
- ✓ Can your organization help, or should they partner with another organization to get a message out?
- ✓ Identify channels (short-term versus long-term) Email, Digital Advertising, Social Media, Lightbox, Landing page, and Direct Mail.
- ✓ Who's responsible for communications and who can act quickly to draft a message for approval and send asap?
- ✓ Once everything is approved send it out and track results in order to determine if further follow ups are required.









#### The Crisis in Afghanistan

Dear Carl

Tens of thousands of Afghans are desperately fleeing the Taliban. Human rights and women's rights activists, teachers, journalists, and women who took on high-profile roles in government, the police, the army, and public life are in the

Please rush an emergency donation right now. Human Rights Watch will use your generous support to demand that governments give refuge or resettle at-risk

- Countries need to simplify, expand, and clarify procedures for providing refugee status, visas, humanitarian parole, or other documentation.
   Governments also should immediately direct funding to countries willing to welcome at-risk Afghans.
- The US needs to negotiate safe passage for at-risk
  Afghans to Kabul's airport and fill as many flights as they

#### DONATE NOW

Many crises will confront Afghanistan in the coming months and years. But these are the actions that governments can take today to mitigate abuses and protect those facing the gravest risks. The window is closing fast—and people are in danger. Your gift today will help save lives, so please donate now.

With urgency and appreciation

Ken Roth Executive Director Human Rights Watch

#### The Crisis in Afghanistan

Dear Supporter

The crisis in Afghanistan is urgent. Many civilians are at grave risk — particularly teachers, human rights activists and journalists, especially women.

"The Taliban have a long record of abusing or killing civilians they deem enemies," said Patricia Gossman, associate Asia director at Human Rights Watch.

Please donate NOW so that Human Rights Watch ca

- Immediately suspend all deportations and forced returns Afghanistan.
- Publicly recognize that Afghans fleeing Afghanistan shoul be given meaningful opportunities to seek asylum.
- Increase humanitarian assistance to neighboring countries
- to which Afghans are fleeing.
- Increase support for emergency evacuation, relocation, and resettlement operations for Afghans.

#### DONATE NOW

People's lives are at stake. Governments need to act as quickly as possible to evacuate and protect men, women and children fleeing the Taliban.

Your donation now will mean justice later. Afghanistan's warring parties need to recognize that the world is watching, and evidence of abuses is being collected. Those who commit atrocities can one day expect to face justice for their crimes

With urgency and appreciation

Ken Roth Executive Director Human Rights Watch



# HRW Emergency Campaign



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### Please donate NOW so that Human Rights Watch can advocate that all governments:

- Immediately suspend all deportations and forced returns to Afghanistan
- Publicly recognize that Afghans fleeing Afghanistan should be given meaningful opportunities to seek asylum.
- Increase humanitarian assistance to neighboring countries to which Afghans are fleeing.
- Increase support for emergency evacuation, relocation, and resettlement operations for Afghans.

#### DONATE NOW

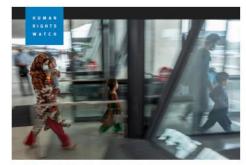
People's lives are at stake. Governments need to act as quickly as possible to evacuate and protect men, women and children fleeing the Taliban.

Your donation now will mean justice later. Afghanistan's warring parties need to recognize that the world is watching, and evidence of abuses is being collected. Those who commit atrocities can one day expect to face justice for their crimes before the International Criminal Court or another tribunal.

With urgency and appreciation,

Ken Roth Executive Director Human Rights Watch





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- The US needs to negotiate safe passage for at-risk Afghans to Kabul's airport – and fill as many flights as they can before the evacuation ends.

#### DONATE NOW

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With urgency and appreciation,

Ken Roth Executive Director Human Rights Watch



### **Campaign Assets**

- 2 emails + 2 lift notes
- Facebook/IG ads + paid search
- Lightbox
- Customized landing page

### **Results**

- 600+ donors
- \$72,000+ in total revenue





Afghan Lives Are At Stake

Governments must act as quickly as possible to evacuate and protect innocent men, women and children fleeing the Taliban. Please donate NOW to help us advocate for them!



DONATE.HRW.ORG
NOT AFFILIATED WITH FACEBOOK
You Can Help Afghans Today
Please act now

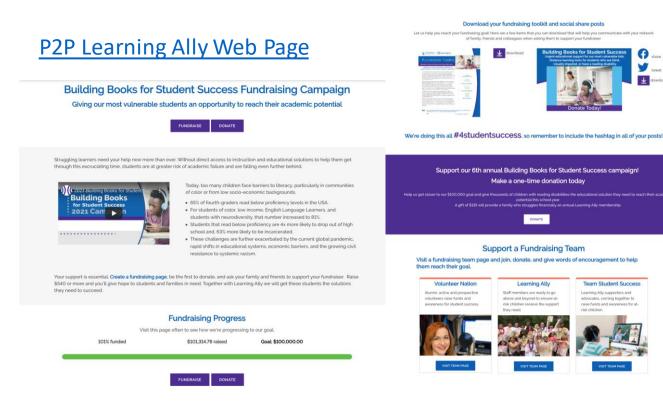
**Donate Now** 

# Peer to Peer Fundraising

# P2P Fundraising Check List

- ✓ Pick a theme and the objective of the fundraiser.
- ✓ Create a web page or microsite includes all information and steps on how to fundraise for your organization.
- ✓ Include a campaign goal and deadline with live tracker on a web page or microsite.
- ✓ Create a fundraising toolkit to share on social media and make sure Facebook Fundraisers are part of the plan.
- ✓ Streamline an email series 8-11 emails dedicated to reaching out to volunteers and donors.
- ✓ Choose your advertising channels and make sure to have assets created that align with each platform.

**RCOM** NEW YORK



# P2P Fundraising on Facebook

Your organizations Facebook page should be optimized to this trend, so donors and prospective donors are inspired to fundraise on behalf of your organization.

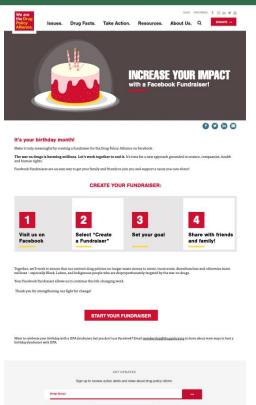
- Offer Matching Gifts for Peer-to-Peer Campaigns
- Promote during peak seasons
- Thank your donors
- Automate P2P campaigns for birthdays and anniversaries

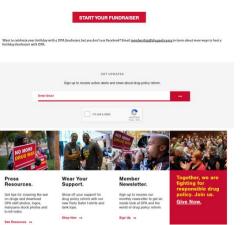
**Things to remember:** All the P2P pages that have been created on behalf of your non-profit will in turn appear on your page. Facebook releases limited data on those who have donated, and only if they opt in you would receive their information.

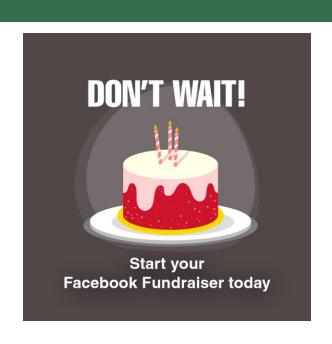




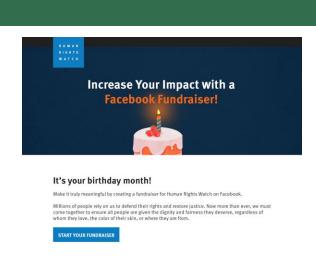
# P2P Birthday Promotion Samples

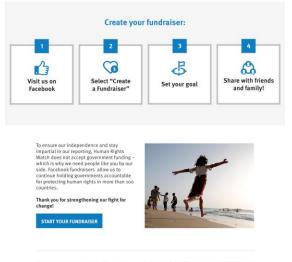




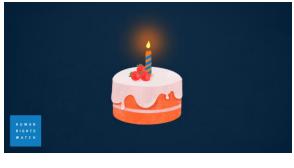








CHARITY MANUSATOR







# Q&A

# Appendix

# Monthly Giving

## **Cultivate + Upgrade Donors**

# Welcome series

- Share stories of their impact
- Give other ways to get involved
- Thank them

# Renew lapsed



- Automate reminders to launch before a donors' credit card expires
- Reach out to lapsed donors via email, mail, phone

# **Upgrade** donors



- Encourage upgrades
   6-9 months after first
   monthly gift
- Pick significant moments (holidays, mission-specific asks)



# Seamless Monthly Experience



- Makes program feel more personal
- Send personalized welcomes and thank-you notes



- Homepage
- Donation form
- Most visited site pages
- Page for monthly giving

# Monthly giving form

 Pre-selected monthly giving option can increase conversions up to
 35%



# Promote Monthly Digitally



- Facebook lead generation
- Facebook lookalike audiences based on interests
- Paid Search



- One-time donor welcome series
- Monthly donor email campaigns
- E-newsletters
- Pop up boxes on donation form or homepage



Track where your new monthly donors come from: mail, email, web, other sources (phone, TV, etc.)



# Monthly Giving Case Study

### **Campaign Assets**

- 4 emails
- Facebook/IG ads + paid search
- Customized landing page
- Lightbox

### Results

- 53 new monthly donors from email + ads
- Fmail:
  - 20 active donors
  - 14 prospects
  - 5 lapsed donors
- \$19 average gift
- \$7,000+ raised



Festival in San Diego (February 2-8). As a dedicated supporte of Human Rights Watch, we want to be sure that you've heard about our special offer to join us at the virtual event. We are join us as new monthly donors-as Defenders.\*

membership card, invitations to exclusive virtual events, and th knowledge that you're advancing human rights every day of the

Celebrate the power of film to bring human rights issues to life with works like I Am Surmael, about falling in love in a country that criminalizes anyone who identifies as LGBTQ, and  $\Delta$ Reckoning in Boston, which shows that transformation, healing and social change begin with each of us.



We're grateful for your interest in our work and want you to know the reliable stream of income needed to reach our goals including

- · Advancing racial justice
- · Pushing for humane immigration policie · Fighting authoritarianism
- Safeguarding our planet and its people from climate

· And.... creating a future of peace, justice, and dignity for

Sincerely, Ken Roth

P.S. After each film is shown, there will be a Q&A with out! Offer ends at midnight.



Now, more than ever, the world needs to hear uplifting stories of people overcoming enormous challenges and supporting each other. The Human Rights Watch Film Festival in San Diego is going virtual. It's happening February 2-8, and we have exclusive free all-access passes for the first 50 supporter who join us as new monthly donors-as Defenders,



We're grateful for your ongoing support and want you to know that as a Defender, your generous monthly gift will help provide us with the reliable stream of income needed to defend human rights and advocate for change around the world.

As a Defender, every day you'll join Human Rights Watch in meeting the challenges and opportunities that 2021 presents:

- · Advancing racial justice
- Pushing for humane immigration policies
- Fighting authoritarianism
- . Safeguarding our planet and its people from the disastrou effects of climate change
- · Advancing science-based public health policies · And... creating a future of peace, justice, and dignity for
- Defenders also receive membership newsletters, a membership card, invitations to exclusive virtual events, and the knowledge

that you're advancing human rights every day of the year. Lhope you'll join us. I look forward to welcoming you as our newest Defender.

Ken Roth



The Human Rights Watch Film Festival in San Diego will be online from February 2-8, and we have free, exclusive all-access passes for the first 50 people who join us as new monthly



We're grateful for your ongoing support and want you to know that as a Defender, your generous monthly gift will provide u with the reliable stream of income needed to fight for human rights, including:

- · Protecting those most vulnerable to Covid-19
- · Advancing racial justice
- · Pushing for humane immigration policies
- Fighting authoritarianism
- effects of climate change
- · Advancing science-based public health policies · And... creating a future of peace, justice, and dignity for

Be among the first 50 new monthly donors to join us as a Defender and you'll receive a free all-access pass to the San Diego Human Rights Watch Film Festival. You'll see works like Missing in Brooks County, which explores the life and death consequences of our broken immigration system, and Talking About Trees, featuring four filmmakers who refuse to give up in a country that has banned cinema

Defenders also receive recurring membership newsletters, a membership card, invitations to exclusive virtual events, and the knowledge that you're advancing human rights every day of the

Tickets are going fast, so please sign up today!

Ken Roth Executive Director Human Rights Watch

P.S. There's still time for you to join us at this year's Human Rights Watch Film Festival in San Diego, Becom a Defender now.



## Offline/Online Integration

# Improving Your Program

### **Campaign Integration**

**Multi-Channel Marketing**: Integrating your campaigns across digital channels, streamlining the message and creative. **Integrating digital campaigns** with direct mail. Integrating events with direct mail and digital.

**Acquisition Campaigns** via social media and petitions are cost effective and allow you to convert new donors over time through email appeals and advertising.

### **Getting started**

- Create an annual calendar, a testing plan, and targeting strategies.
- ✓ Email performance reports to analyze year-over-year performance, looking at *Key Performance Indicators* (KPIs) like open rates, click rates, bounces, unsubscribes, and conversions.



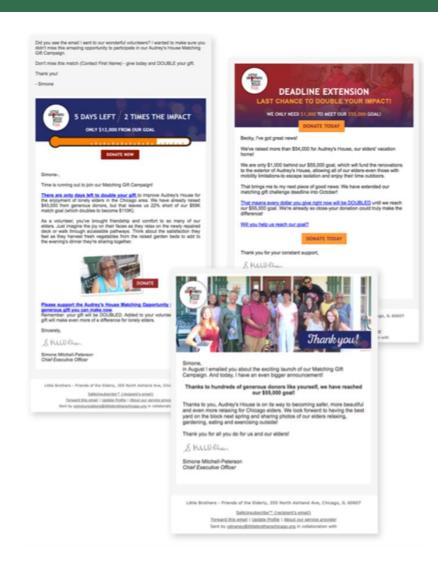
### **Types of Email Campaigns:**

- Automated Thank You's & Welcome Series
- Cultivations
- Appeals
- Rapid Response
- Monthly Giving Programs



### 5 Ways to Integrate Mail & Digital

- Push the option to respond online in direct mail pieces.
- Cross-cultivate donors as much as possible with e-mail, physical mail, ad campaigns, and paid/organic social media.
- Innovate ways to capture all contact information for each donor—mailing address, e-mail address, mobile numbers.
- **Promote traditional direct mail tactics**—premiums, planned giving promotion, gift matches—to the virtual space.
- Use virtual cues in direct mail—providing social media channels your organization is on, designing packages with a more "window" like feel.





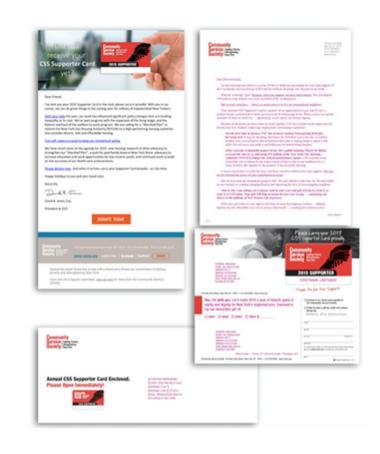
### Mail & Digital Integration Best Practices

### **Best practices for Online Match Back to Direct Mail**

- Match back DM donor and acquisition emails to online gifts. This will give you sense of impact around the integrated campaigns.
- If the DM emails match back to online gifts, then you can safely assume the direct mail piece and email were effective together.

### **Best practices for integrated retargeting**

- Once a direct mail piece launches, it's recommended to target those lists through Facebook advertising and GDN (Google Display Network) a few days after the mailing drops.
- This serves as an additional touchpoint and works wonders in increasing response rates and allows clients to prospect for new donors as well.





### Thank you!

For further discussion and any additional questions, please contact:

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